



- o DEERFIELD INSURANCE COMPANY
- o ESSEX INSURANCE COMPANY
- o EVANSTON INSURANCE COMPANY
- o MARKEL AMERICAN INSURANCE COMPANY
- o MARKEL INSURANCE COMPANY



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### SUPPLEMENT FOR CRANE INSPECTION SERVICES

All questions MUST be completed in full.

If space is insufficient to answer any question fully, attach a separate sheet.

1. Full name of Applicant: \_\_\_\_\_

2. Indicate the percentage of total services provided in each of the following areas:

				<b>Percentage</b>
(a) Shipyard Crane and Rigging Inspection .....	[ ] Yes	[ ] No	_____	%
(b) Non-Shipyard Crane and Rigging Inspection .....	[ ] Yes	[ ] No	_____	%
(c) Welding Inspection .....	[ ] Yes	[ ] No	_____	%
(d) Crane and Equipment Service and/or Repair* .....	[ ] Yes	[ ] No	_____	%
(e) Construction Site Inspection .....	[ ] Yes	[ ] No	_____	%
(f) Non-Destructive Testing .....	[ ] Yes	[ ] No	_____	%
(g) Operator Training .....	[ ] Yes	[ ] No	_____	%
(h) Other (specify) _____	[ ] Yes	[ ] No	_____	%
<b>TOTAL</b>				<b>100%</b>

3. How many inspections does the Applicant perform annually? \_\_\_\_\_

4. Provide details of the types of clients for which services are provided:

				<b>Percentage</b>
(a) Utility Companies .....	[ ] Yes	[ ] No	_____	%
(b) Manufacturers .....	[ ] Yes	[ ] No	_____	%
(c) General Construction .....	[ ] Yes	[ ] No	_____	%
(d) Shipyards/Loading Docks .....	[ ] Yes	[ ] No	_____	%
(e) Mining Operations .....	[ ] Yes	[ ] No	_____	%
(f) Other (specify) _____	[ ] Yes	[ ] No	_____	%
<b>TOTAL</b>				<b>100%</b>

5. Does the Applicant subcontract inspection work to others?..... [ ] Yes [ ] No  
 If Yes,

- (a) What percentage of revenue? \_\_\_\_\_%
- (b) Is evidence of appropriate license or accreditation required?..... [ ] Yes [ ] No
- (c) Does the Applicant require evidence of Professional Liability Insurance with limits equal to those being applied for? ..... [ ] Yes [ ] No

6. Does the Applicant subcontract repair, servicing, "wrench turning," installation, fabrication or construction of any kind whatsoever\*? ..... [ ] Yes [ ] No

\*NOTE: No coverage is afforded for repair, servicing, "wrench turning," installation, fabrication or construction of any kind whatsoever.

7. Indicate if the Applicant's training and accreditation includes:

- (a) State OSHA Accreditation ..... [ ] Yes [ ] No
- (b) Federal OSHA Accreditation..... [ ] Yes [ ] No
- (c) Member of Crane Certification Association..... [ ] Yes [ ] No
- (d) Member Association of Crane Rigging Professionals..... [ ] Yes [ ] No

8. As part of this Supplement attach the following:

- (a) Copies of professional licenses and/or accreditations
- (b) Resumes of all active owners and key employees
- (c) Load test procedures document
- (d) Client service agreement or disclaimer wording used

- (e) Written contracts used
- (f) Certificate of General Liability Insurance in force

Signing this Supplement does not bind the Company to provide or the Applicant to purchase the insurance.

It is understood that information submitted herein becomes a part of our application for insurance and is subject to the same declarations, representations and conditions.

Must be signed by director, executive officer, partner or equivalent within 60 days of the proposed effective date.

\_\_\_\_\_  
Name of Applicant

\_\_\_\_\_  
Title

\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Date



- (e) Advertisements, brochures, and descriptive literature on the Applicant's business.
- (f) Sample contract for services between the Applicant and its clients.
- (g) A list of and description of affiliations with any organization owned by any owner, partner or officer of any Applicant.

2. **If you are applying for renewal with this company**, attach:

- (a) A list of owners, partners and officers and percentage of ownership of each in the Applicant(s) named in Part I. Item 1. above.
- (b) Latest annual financial statements (annual report or income statement and balance sheet). (Omit if gross revenues are \$500,000 or less.)
- (c) Any changes in any items provided last year pursuant to Items (c), (d), (e), (f) or (g) above.

**III. PROFESSIONAL ACTIVITIES AND SPECIALTY**

1. Describe all professional services performed for others and indicate the percentage of gross revenues derived from each activity.

Professional Services	Percent of Gross Revenues
_____	_____ %
_____	_____ %
_____	_____ %

- 2. (a) Estimated annual gross revenues for the coming year: \$ \_\_\_\_\_
- (b) Percentage of annual gross revenues for the coming year:
  - (i) Domestic: \_\_\_\_\_ %
  - (ii) Foreign: \_\_\_\_\_ %
- (c) Annual gross revenues for the last three years:
  - (i) last twelve months: Year: \_\_\_\_\_ \$ \_\_\_\_\_
  - (ii) 1<sup>st</sup> prior year: Year: \_\_\_\_\_ \$ \_\_\_\_\_
  - (iii) 2<sup>nd</sup> prior year: Year: \_\_\_\_\_ \$ \_\_\_\_\_

3. Describe Applicant's five largest jobs in the last three years:

Client Name	Professional Services	Gross Revenues
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

4. Is the Applicant engaged in any business or profession other than as described in Item 1 above?.....Yes [ ] No [ ]  
 If Yes, explain. \_\_\_\_\_

\_\_\_\_\_

5. Were more than 50% of the Applicant's gross revenues for any of the last three years derived from any one contract?.....Yes [ ] No [ ]  
 If Yes, specify client, professional services and duration of contract. \_\_\_\_\_

\_\_\_\_\_

6. Does the Applicant utilize the services of independent contractors or sub-consultants?.....Yes [ ] No [ ]  
 If Yes, indicate percentage of billings and whether a certificate of professional liability insurance is required of each.

\_\_\_\_\_

7. (a) Does the Applicant, any of its subsidiaries and/or affiliates build, service, repair, install, manufacture or fabricate anything?.....Yes [ ] No [ ]
- (b) Does the Applicant, any of its subsidiaries and/or affiliates sell any product other than computer software? .....Yes [ ] No [ ]
- If Yes, to either (a) or (b) describe. \_\_\_\_\_

8. Is any principal, partner, owner, officer, director, employee, manager or managing member of the Applicant a certified public accountant, an attorney or lawyer, an architect or engineer, a provider of any form of healthcare services or responsible for supervision or management of others who are providers of healthcare services?.....Yes [ ] No [ ]
- If Yes, advise of the name of the individual(s), their position(s) with the Applicant and the nature of services they perform for clients of the Applicant. \_\_\_\_\_

**IV. CLAIMS/HISTORY**

1. During the last five years, have there been any claims or proceedings arising out of professional services against the Applicant, or any of its principals, partners, owners, officers, directors, employees, managers, managing members, its predecessors, subsidiaries, affiliates, and/or against any other person or organization proposed for this insurance? .....Yes [ ] No [ ]
- If Yes, attach complete details including description of allegations, status of claim, amounts demanded or paid, date of claim, and action taken to prevent the same type of claim in the future.
2. Is the Applicant or any principal, partner, owner, officer, director, employee, manager or managing member of the Applicant or any person(s) or organization(s) proposed for this insurance aware of any fact, circumstance situation, incident or allegation of negligence or wrongdoing, which might afford grounds for any claim such as would fall under the proposed insurance?.....[ ] Yes [ ] No
- If Yes, provide details. \_\_\_\_\_
3. Has any insurer cancelled, rescinded, nonrenewed or declined any similar insurance for the Applicant, its predecessors, subsidiaries, affiliates and/or for any other person or organization proposed for this insurance in the last five years?.....Yes [ ] No [ ]
- If Yes, attach a copy of such insurer's notice.
4. Has the Applicant and/or any of its principals, partners, owners, officers, directors, managers and/or managing members or employees, its predecessors, subsidiaries, affiliates, and/or any other person or organization proposed for this insurance been involved in or have knowledge of any pending or completed investigative or administrative proceedings or governmental regulatory proceedings, actions or notices?.....Yes [ ] No [ ]
- If Yes, provide details on a separate sheet.

5. Previous Professional Liability Insurance:

Policy Period	Insurer	Indicate whether Claims Made or Occurrence policy	Limits of Liability	Deductible	Retro Date

6. Does the Applicant carry General Liability Insurance?.....Yes [ ] No [ ]
- If Yes, provide: Insurer: \_\_\_\_\_ Limits: \_\_\_\_\_
- Does coverage include Products/Completed Operations Hazards?.....Yes [ ] No [ ]

**NOTICE TO THE APPLICANT - PLEASE READ CAREFULLY**

No fact, circumstance or situation indicating the probability of a claim or action for which coverage may be afforded by the proposed insurance is now known by any person(s) or entity(ies) proposed for this insurance other than that which is disclosed in this application. It is agreed by all concerned that if there be knowledge of any such fact, circumstance or situation, any claim subsequently emanating therefrom shall be excluded from coverage under the proposed insurance.

The policy applied for is SOLELY AS STATED IN THE POLICY, if issued, which provides coverage on a claims made basis for ONLY THOSE "CLAIMS" THAT ARE FIRST MADE AGAINST THE INSURED DURING THE POLICY PERIOD, unless the extended reporting period option is exercised in accordance with the terms of the policy. The policy has specific provisions detailing claim reporting requirements.

The underwriting manager, Company and/or affiliates thereof are authorized to make any inquiry in connection with this application. Signing this application does not bind the Company to provide or the Applicant to purchase the insurance.

This application, information submitted with this application and all previous applications and material changes thereto of which the underwriting manager, Company and/or affiliates thereof receives notice is on file with the underwriting manager, Company and/or affiliates thereof and is considered physically attached to and part of the of the policy if issued. The underwriting manager, Company and/or affiliates thereof will have relied upon this application and all such attachments in issuing the policy. If the information in this application or any attachment materially changes between the date this application is signed and the effective date of the policy, the Applicant will promptly notify the underwriting manager, Company and/or affiliates thereof, who may modify or withdraw any outstanding quotation or agreement to bind coverage.

**WARRANTY**

I/We warrant to the Company, that I/We understand and accept the notice stated above and that the information contained herein is true and that it shall be the basis of the policy and deemed incorporated therein, should the Company evidence its acceptance of this application by issuance of a policy. I/We authorize the release of claim information from any prior insurer to the underwriting manager, Company and/or affiliates thereof.

Must be signed within 60 days of the proposed effective date.

\_\_\_\_\_  
Name of Applicant

\_\_\_\_\_  
Title (Officer, partner, etc.)

\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Date

SPECIALTY SUPPLEMENT REQUIRED

- Appraiser – Business or Property Building/Home Inspector
- Collection Agency
- Crane Inspector
- Employment Related Services
- Escrow Only
- Executive Recruiting Consultants
- Freight Forwarder/Customs Broker
- Insurance Related Services
- Media Related Service
- Mortgage Broker
- Premium Finance
- Real Estate Agent/Property Manager
- Testing Lab
- Employment Related Services
- Third Party Administrator
- Title, Escrow & Closing
- Travel Related Services

ALTERNATE APPLICATION REQUIRED

- Association
- Computer Related Other Than Consulting
- Environmental
- Franchisor
- Trustees

Our Supplements and Applications are available at [www.markelshand.com](http://www.markelshand.com).

**Notice to Applicants:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects the person to criminal and civil penalties.